

Equities at a Glance

NSE All Share

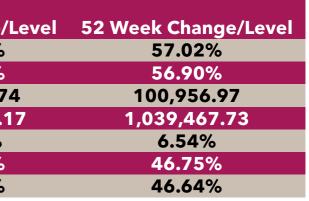
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	38,212.01	0.83%	1.47%	-4.76%	-5.11%
Market Cap (N billions)	19,919.24	0.83%	1.49%	-5.05%	-5.40%
Volume Traded (millions)	209.19	1.82%	1,012.82	44,351.23	47,722.74
Value Traded (N millions)	2,014.76	-26.26%	14,134.54	484,490.63	504,336.1
NGN/USD	411	0.13%	-0.10%	4.51%	0.24%
NGXASI (\$)	92.92	0.69%	1.57%	-9.05%	-5.34%
Market Cap (\$ millions)	48,435.83	0.69%	1.59%	-9.33%	-5.63%

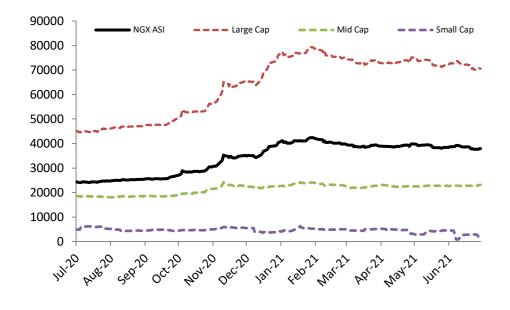
Index Performance

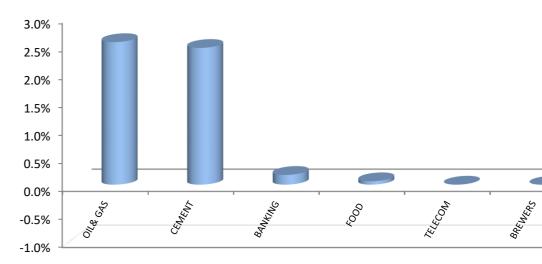
	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	0.17%	0.51%	-8.56%	-6.13%	-8.56%	-6.13%	37.81%	1.50%	-5.21%
BREWERS	0.00%	0.30%	6.82%	10.81%	6.82%	10.81%	76.67%	2.07%	-8.44%
CEMENT	2.44%	2.46%	-1.39%	-4.39%	-1.39%	-4.39%	86.86%	1.65%	-4.88%
TELECOM	0.00%	-0.31%	-9.64%	-10.92%	-9.64%	-10.92%	69.06%	1.17%	-4.91%
PERSONAL CARE	-1.18%	-1.68%	0.12%	-3.46%	0.12%	-3.46%	7.38%	2.02%	-7.44%
CONSTRUCTION	0.00%	0.00%	6.16%	6.47%	6.16%	6.47%	4.48%	1.50%	-5.20%
FOOD	0.06%	7.29%	2.09%	3.33%	2.09%	3.33%	25.72%	1.04%	-4.99%
INSURANCE	-0.89%	1.17%	5.24%	9.15%	5.24%	9.15%	8.86%	1.16%	-8.23%
OIL& GAS	2.54%	-0.28%	68.83%	118.41%	68.83%	118.41%	215.98%	3.48%	-11.92%
REAL ESTATE	0.00%	0.09%	-2.14%	-1.97%	-2.14%	-1.97%	-4.86%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	0.91%	1.50%	-5.43%	-6.21%	-5.43%	-6.21%	57.86%	0.93%	-1.97%
Mid Cap (Mid 30%)	-0.06%	1.09%	0.69%	2.59%	0.69%	2.59%	24.02%	0.80%	-3.25%
Small Cap (Bottom 60%)	5.91%	-27.67%	-50.67%	-51.58%	-50.67%	-51.58%	-57.21%	16.25%	-65.17%

ARM Research

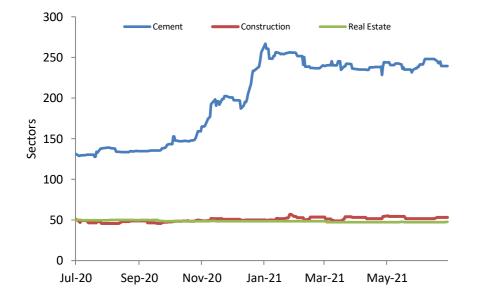
<u>research@armsecurities.com.ng</u> +234 1 270 1652 2 July 2021

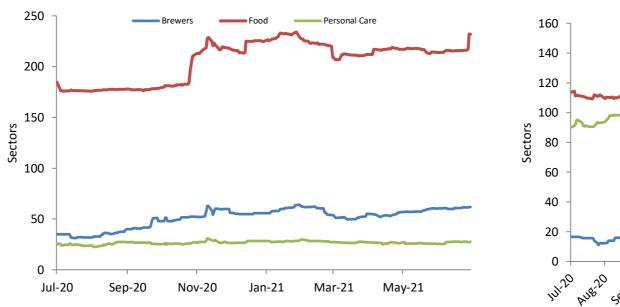


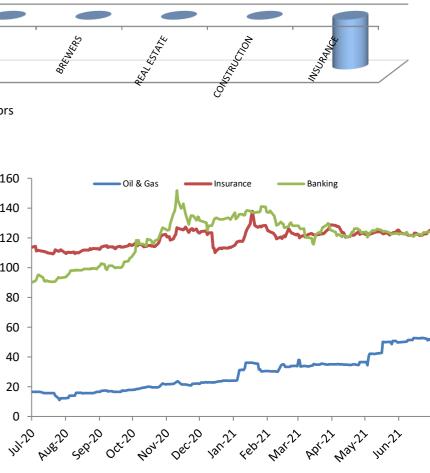












				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lov
BANKING																
Access Bank	31-Dec	248,780.56	8.60	1.18%	2.38%	-4.97%	1.78%	35.43%	-4.97%	1.78%	9.70	7.20	9.70	7.20	10.00	6.10
FBN Holdings	31-Dec	265,625.17	7.40	0.00%	2.07%	-0.67%	3.50%	46.53%	-0.67%	3.50%	7.65	6.90	7.85	6.90	8.40	4.90
FCMB	31-Dec	61,388.40	3.10	-7.46%	3.33%	-4.62%	-6.91%	72.22%	-4.62%	-6.91%	3.50	2.66	3.50	2.66	3.80	1.71
GTCO	31-Dec	866,748.23	29.45	-0.17%	-1.83%	-10.76%	-8.96%	41.59%	-10.76%	-8.96%	36.00	28.00	36.00	28.00	38.20	21.00
StanbicIBTC HOLDCO	31-Dec	402,500.00	40.25	0.00%	0.50%	-8.52%	-8.63%	33.06%	-8.52%	-8.63%	52.90	38.70	52.90	38.70	52.90	29.00
United Bank for Africa	31-Dec	242,413.20	7.35	1.38%	1.38%	-16.95%	-15.03%	21.49%	-16.95%	-15.03%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	94,840.52	5.60	0.00%	4.67%	5.66%	4.67%	4.67%	5.66%	4.67%	6.10	4.55	6.10	4.55	6.70	4.55
Wema Bank	31-Dec	29,221.40	0.74	7.25%	23.33%	0.00%	7.25%	34.55%	0.00%	7.25%	0.75	0.55	0.75	0.55	0.90	0.50
Zenith Bank	31-Dec	753,515.85	24.00	0.42%	0.84%	-6.43%	-3.23%	57.38%	-6.43%	-3.23%	27.20	20.30	27.20	20.30	28.15	15.50
Ecobank	31-Dec	79,763.52	5.00	0.00%	0.00%	-24.24%	-16.67%	4.17%	-24.24%	-16.67%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	67,221.53	2.32	0.43%	0.00%	-11.45%	-7.94%	38.92%	-11.45%	-7.94%	2.77	2.10	2.77	2.10	3.07	1.67
Sterling Bank	31-Dec	44,913.05	1.56	0.00%	-3.70%	-22.77%	-23.53%	35.65%	-22.77%	-23.53%	2.04	1.43	2.10	1.43	2.42	1.14
BREWERIES																
Guinness	30-Jun	43,670.76	29.00	0.00%	0.00%	60.66%	52.63%	107.14%	60.66%	52.63%	35.90	18.50	35.90	17.65	35.90	13.00
Nigerian Breweries	31-Dec	475,746.05	60.00	0.00%	0.25%	3.45%	7.14%	76.21%	3.45%	7.14%	63.00	47.00	63.00	47.00	63.10	30.00
International Breweries CEMENT & CONSTRUCTION	31-Mar	17,291.39	5.30	0.00%	-1.85%	-23.19%	-10.92%	34.18%	-23.19%	-10.92%	7.07	4.55	7.07	4.55	7.37	2.75
Dangote Cement	31-Dec	3,917,612.65	229.90	4.03%	4.03%	2.18%	-6.12%	81.02%	2.18%	-6.12%	237.00	204.00	244.90	204.00	245.00	122.00
BUA CEMENT	31-Dec	2,421,301.32	71.50	0.00%	0.00%	-10.63%	-7.56%	70.24%	-10.63%	-7.56%	80.00	69.95	85.00	69.95	85.00	38.60
Lafarge	31-Dec	116,465.60	21.25	0.00%	1.19%	-4.71%	0.95%	105.31%	-4.71%	0.95%	30.30	19.50	30.30	19.50	30.30	10.00
Julius Berger	31-Dec	26,400.00	20.00	0.00%	0.00%	11.73%	12.36%	8.99%	11.73%	12.36%	22.65	17.00	22.65	17.00	22.65	15.00
UACN Property DevCo	31-Dec	13,300.00	19.00	0.00%	0.00%	-5.00%	-5.00%	-7.99%	-5.00%	-5.00%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL																
CARE																
PZ Cussons	31-May	22,631.72	5.70	0.00%	-2.56%	9.62%	7.55%	46.15%	9.62%	7.55%	6.00	4.15	6.00	4.15	6.00	3.85
Unilever	31-Dec	49,182.85	13.00	-1.89%	-1.52%	-1.52%	-6.47%	-5.80%	-1.52%	-6.47%	14.60	11.65	14.60	11.65	15.75	11.20
Glaxo Smithkline	31-Dec	7,235.05	6.05	0.00%	0.00%	-13.57%	-12.32%	22.22%	-13.57%	-12.32%	7.25	6.00	7.25	6.00	7.95	4.30
FOOD & BEVERAGES																
Cadbury	31-Dec	16,058.63	8.55	0.59%	9.62%	-5.00%	-5.00%	26.67%	-5.00%	-5.00%	10.80	7.75	10.80	7.75	11.00	6.60
Nascon	30-Sep	41,728.65	15.75	9.76%	9.76%	8.62%	8.62%	57.50%	8.62%	8.62%	17.55	13.00	17.55	13.00	17.55	9.50
Dangote Sugar	31-Dec	220,800.00	18.40	-1.08%	2.22%	-3.92%	4.55%	57.26%	-3.92%	4.55%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	78,202.27	29.80	0.00%	0.17%	11.61%	14.62%	69.32%	11.61%	14.62%	34.70	27.00	34.70	26.10	34.70	17.00
Nestle	31-Dec	1,220,690.63	1,540.00	0.00%	10.00%	2.33%	2.33%	22.53%	2.33%	2.33%	1,540.00	1,350.00	1,540.00	1,350.00	1,540.00	1,175.00
Honeywell	31-Mar	13,243.43	1.67	-2.34%	7.74%	36.89%	39.17%	83.52%	36.89%	39.17%	1.71	1.09	1.71	1.09	1.71	0.90
UACN	31-Dec	18,728.43	9.75	0.00%	-0.51%	30.00%	34.48%	35.42%	30.00%	34.48%	11.25	7.15	11.25	7.10	11.25	5.40
OIL& GAS																
Forte Oil	31-Dec	20,188.46	15.50	0.00%	0.00%	0.00%	0.00%	31.49%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Conoil Plc	31-Dec	13,879.04	20.00	0.00%	-4.31%	-4.08%	-4.08%	-4.76%	-4.08%	-4.08%	21.00	17.00	21.00	17.00	21.00	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	18.38%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	173.40
Oando	31-Dec	36,224.20	3.01	0.00%	0.33%	-15.21%	-18.65%	32.02%	-15.21%	-18.65%	3.70	2.65	3.70	2.65	4.00	2.03
MRS Oil	31-Dec	3,200.26	12.60	0.00%	0.00%	-8.36%	-8.36%	-8.70%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.80	10.90
Total	31-Dec	49,230.67	145.00	0.00%	0.00%	1.40%	11.54%	48.72%	1.40%	11.54%	145.00	135.90	145.00	130.00	145.00	79.10
Eterna Oil	31-Dec	9,781.08	7.50	0.00%	-1.32%	42.05%	47.06%	234.82%	42.05%	47.06%	8.00	4.62	8.00	4.62	8.00	1.80
SEPLAT	31-Dec	387,317.22	700.00	1.45%	0.00%	41.10%	74.00%	81.35%	41.10%	74.00%	700.00	490.00	700.00	402.30	700.00	282.00
INSURANCE																
AllCO Insurance	31-Dec	9,240.21	1.05	0.00%	0.00%	-6.25%	-7.08%	22.09%	-6.25%	-7.08%	1.59	1.00	1.59	1.00	1.59	0.72
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	35,585.28	6.05	0.00%	0.83%	3.42%	3.42%	10.00%	3.42%	3.42%	7.10	5.75	7.10	5.75	7.10	4.55
Mansard	31-Dec	9,450.00	0.90	0.00%	1.12%	-24.37%	-14.29%	-48.86%	-24.37%	-14.29%	1.70	0.83	1.70	0.83	2.57	0.70
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	8.70%	8.70%	-3.85%	8.70%	8.70%	0.60	0.41	0.60	0.41	0.60	0.41
AGRICULTURE																
Okomu Oil	31-Dec	104,930.10	110.00	0.00%	4.27%	18.92%	20.88%	42.12%	18.92%	20.88%	116.50	90.00	116.50	90.00	116.50	69.70
Presco	31-Dec	74,500.00	74.50	0.00%	-1.84%	4.93%	5.00%	64.64%	4.93%	5.00%	78.90	69.00	78.90	69.00	79.75	45.25
ICT MTN Nigeria	31-Dec	3,338,140.14	164.00	0.00%	0.61%	-0.73%	-3.47%	41.38%	-0.73%	-3.47%	182.90	157.00	182.90	157.00	182.90	115.00
minangena	31-Dec	2,509,317.76	667.70	0.00%	-1.52%	-0.73%	-3.47 %	103.13%	-0.73%	-21.61%	930.00	667.70	930.00	667.70	930.00	317.10

Fop 10 gainers	Classing			Classing			Classing			Classing			Classing	
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
locks	The	i Day Ketulii	Stocks	Thee	T WK Keturn		Thee	CID Return	Stocks	THEE	TTD Return	LASACO	The	JZ WK Ketuin
NATIONAL SALT CO.			LINKAGE			LASACO ASSURANCE			LASACO			ASSURANCE		
IIG. PLC	15.75	9.76%	ASSURANCE PLC	0.85	30.77%	PLC.	1.48	300.00%	ASSURANCE PLC.	1.48	322.86%	PLC.	1.48	492.00%
						MORISON			MORISON					
KEJA HOTEL PLC	1.60	9.59%	WEMA BANK PLC.	0.74	23.33%	INDUSTRIES PLC.	1.40	185.71%	INDUSTRIES PLC.	1.40	185.71%	ETERNA PLC.	7.50	234.82%
			TRIPPLE GEE AND			ROYAL EXCHANGE			CHAMPION			LIVESTOCK		
ERGER PAINTS PLC	9.20	9.52%	COMPANY PLC.	0.84	20.00%	PLC.	0.55	139.13%	BREW. PLC.	2.10	144.19%	FEEDS PLC.	1.86	200.00%
			BERGER PAINTS			CHAMPION BREW.			ROYAL			VITAFOAM		
CADEMY PRESS PLC.	0.35	9.38%	PLC	9.20	19.48%	PLC.	2.10	105.88%	EXCHANGE PLC.	0.55	111.54%	NIG PLC.	16.00	186.23%
RIPPLE GEE AND	0.04	0.000/		1.0.1	40.400/		4 4 9 9	70 770/	VITAFOAM NIG	4 4 9 9	105 1000		(05	
OMPANY PLC.	0.84	9.09%	LEARN AFRICA PLC.	1.24	18.10%	VITAFOAM NIG PLC.	16.00	78.77%	PLC.	16.00	105.13%	UBA CAPITAL	6.25	145.10%
						REGENCY ALLIANCE			REGENCY ALLIANCE			MORISON		
			VITAFOAM NIG			INSURANCE			INSURANCE			INDUSTRIES		
EARN AFRICA PLC.	1.24	7.83%	PLC.	16.00	12.28%	COMPANY PLC	0.42	68.00%	COMPANY PLC	0.42	90.91%	PLC.	1.40	133.33%
	1.2.1	7.0070		10.00	12.2070		0.12	00.0070	SEPLAT	0.12	, 0., 1,0		1.10	100.0070
									PETROLEUM					
			NATIONAL SALT						DEVELOPMENT			CHAMPION		
NITY BANK PLC	0.57	7.55%	CO. NIG. PLC	15.75	9.76%	GUINNESS NIG PLC	29.00	60.66%	COMPANY LTD	700.00	74.00%	BREW. PLC.	2.10	121.05%
												ROYAL		
			CADBURY NIGERIA			MUTUAL BENEFITS			LINKAGE			EXCHANGE		
/EMA BANK PLC.	0.74	7.25%	PLC.	8.55	9.62%	ASSURANCE PLC.	0.40	42.86%	ASSURANCE PLC	0.85	63.46%	PLC.	0.55	111.54%
		=	ACADEMY PRESS		0.000/			40.050/	GUINNESS NIG		50 / 00/	GUINNESS		
UTIX PLC.	3.00	7.14%	PLC.	0.35	9.38%	ETERNA PLC.	7.50	42.05%	PLC	29.00	52.63%	NIG PLC	29.00	107.14%
						SEPLAT PETROLEUM			MUTUAL			LAFARGE		
						DEVELOPMENT			BENEFITS			LAFAKGE		

Top 10 Losers

	Closing			Closing			Closing		Clos	Closing			Closing	
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Pric	ce N	TD Return	Stocks	Price	52 Wk Return
						INTERNATIONAL						NIGERIAN ENAMELWARE		
JNILEVER NIGERIA PLC.	13.00	-1.89%	STERLING BANK PLC.	1.56	-3.70%	BREWERIES PLC.	5.30	-23.19%	OANDO PLC	3.01	-18.65%	PLC.	16.20	-26.70%
REGENCY ALLIANCE NSURANCE COMPANY			SOVEREIGN TRUST			ECOBANK TRANSNATIONAL			DEAP CAPITAL MANAGEMENT & TRUST			THE INITIATES		
PLC	0.42	-2.33%	INSURANCE PLC	0.26	-3.70%	INCORPORATED	5.00	-24.24%	PLC	0.20	-20.00%		0.47	-32.86%
IONEYWELL FLOUR MILL												DEAP CAPITAL MANAGEMENT		
2LC	1.67	-2.34%	CONOIL PLC	20.00	-4.31%	MANSARD	0.90	-24.37%	AIRTEL AFRICA PLC	667.7		& TRUST PLC	0.20	-33.33%
FIDSON HEALTHCARE PLC	5.80	-3.33%	MUTUAL BENEFITS ASSURANCE PLC.	0.40	-4.76%	GREIF NIGERIA PLC	6.05	-26.22%	STERLING BANK PLC.	1.56		S C O A NIG. PLC.	1.95	-33.45%
NTERCONTINENTAL WAPIC INSURANCE PLC	0.54	-3.57%	FTN COCOA PROCESSORS PLC	0.31	-6.06%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	GREIF NIGERIA PLC	6.05	-26.22%	GREIF NIGERIA PLC	6.05	-33.52%
FTN COCOA PROCESSORS PLC	0.31	-6.06%	UNIVERSITY PRESS PLC.	1.52	-8.98%	B.O.C. GASES PLC.	8.55	-32.41%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	ASSOCIATED BUS COMPANY PLC	0.37	-33.93%
ASACO ASSURANCE PLC.	1.48	-6.33%	NPF MICROFINANCE BANK PLC	1.72	-8.99%	DAAR COMMUNICATIONS	0.20		DAAR COMMUNICATIONS	0.20		DAAR COMMUNICATI ONS PLC	0.20	-39.39%
IRST CITY MONUMENT BANK PLC.	3.10	-7.46%	ROYAL EXCHANGE PLC.	0.55	-12.70%	S C O A NIG. PLC.	1.95		S C O A NIG. PLC.	1.95		ARBICO PLC.	1.03	-45.50%
INKAGE ASSURANCE PLC	0.85	-7.61%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.42	-14.29%	COMPUTER WAREHOUSE GROUP PLC	1.26	-50.39%	COMPUTER WAREHOUSE GROUP PLC	1.26	-50.39%	MANSARD	0.90	-48.86%
JNIVERSITY PRESS PLC.	1.52	-8.98%	B.O.C. GASES PLC.	8.55	-18.96%	FTN COCOA PROCESSORS PLC	0.31	-56.94%	FTN COCOA PROCESSORS PLC	0.31	-53.03%	COMPUTER WAREHOUSE GROUP PLC	1.26	-50.39%

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